

15. OTHER GENERAL INFORMATION**15.1 SHARE CAPITAL**

- (i) Save for the Shares to be issued pursuant to the exercise of Options as disclosed in Sections 4.1.4 and 14.0 of this Prospectus, no Shares will be allocated or sold on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) Save as disclosed in Sections 2.1, 4.1.2, 4.1.3, 4.1.4 and 4.3 of this Prospectus, no Shares, debentures, warrants, options, convertible securities or uncalled capital of the Company and its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years preceding from the date thereof.
- (iii) Save as disclosed in Sections 2.1, 4.1.2, 4.1.3, 4.1.4 and 4.3 of this Prospectus, no capital of the Company and its subsidiaries have been issued or proposed to be issued for cash within the two (2) years preceding the date of this Prospectus.
- (iv) Save for the IPO Shares reserved for the eligible Directors, employees and business associates of the Group and Options as disclosed in Sections 2.5(iii), 4.1.4 and 14.0 of this Prospectus, no person or Director or employee of the Group has been or is entitled to be given an option to subscribe for any Share, stock or debenture of the Company or its subsidiaries.
- (v) Save for the IPO Shares reserved for the eligible Directors, employees and business associates of the Group and Options as disclosed in Sections 2.5(iii), 4.1.4 and 14.0 of this Prospectus, there is currently no other scheme for or involving the Directors or employees of the Company and its subsidiaries.
- (vi) As at this date hereof, the Company does not have any outstanding convertible debt securities, options, warrants or uncalled capital.

15.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association.

15.2.1 Transfer and Transmission of Securities

The provisions in the Articles of Association of the Company in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:-

Article 27

The transfer of any listed securities or class of listed securities of the Company, shall be by way of book entry by the Bursa Depository in accordance with the Rules and, notwithstanding sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of such listed Securities.

15. OTHER GENERAL INFORMATION (Cont'd)

Article 28

Subject to the Rules and Listing Requirements, the transfer of any Securities may be suspended at such times and for such periods as the Directors may from time to time determine. Twelve (12) clear market days' notice, or such other period as may from time to time be specified by the Exchange governing the Register concerned, of intention to close the Register shall be given to the Exchange. At least three (3) market days prior notice shall be given to the Bursa Depository to prepare the appropriate Record of Depositors.

Article 29

The Bursa Depository may refuse to register any transfer of Deposited Security that does not comply with the Central Depositories Act and the Rules.

Article 30

Subject to the provisions of these Articles, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

Article 33

In the case of the death of a Member, the legal representative(s) of the deceased shall be the only person(s) recognised by the Company and / or the Bursa Depository as having any title to his interest in the shares; but nothing herein contained shall release the estate of a deceased Member from any liability in respect of any share which had been held by him.

Article 34

Any person becoming entitled to a share in consequence of the death or bankruptcy of a Member may, upon such evidence being produced, elect either to be registered himself as holder of the share or to have some person nominated by him registered as the transferee thereof, but the Directors and / or the Bursa Depository shall in either case, have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that Member before his death or bankruptcy. Provided always that where the share is a Deposited Security, subject to the Rules, a transfer or withdrawal of the shares may be carried out by the person becoming so entitled.

Article 35

If any person so becoming entitled elects to register himself, he shall deliver or send to the Company, a notice in writing signed by him and stating that he so elects, provided that where the share is a Deposited Security and the person becoming entitled elects to have the share transferred to him, the aforesaid notice must be served by him on the Bursa Depository. If he elects to have another person registered, he shall evidence his election by executing to that person a transfer of the share. All the limitations, restrictions and provisions of these Articles relating to the right to transfer and the registration of transfers of shares shall be applicable to any such notice or transfer as aforesaid as if the death or bankruptcy of the Member had not occurred and the notice or transfer is a transfer signed by that Member.

15. OTHER GENERAL INFORMATION (Cont'd)

Article 36

Where the registered holder of any share dies or becomes bankrupt, his personal representative or the assignee or his estate, as the case may be, shall, upon the production of such evidence as may from time to time be required by the Directors and/or the Bursa Depository in that behalf, be entitled to the same dividends and other advantages and to the same rights (whether in relation to meetings of the Company or to voting or otherwise) as the registered holder would have been entitled to if he had not died or become bankrupt.

Article 37

In the event that:-

- (a) the Securities are listed on an Approved Market Place; and
- (b) the Company is exempted from compliance with section 14 of the Central Depositories Act or section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules in respect of such Securities,

The Company shall, upon the request of a securities holder, permit a transmission of Securities held by such securities holder from the register of holders maintained by the Registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the Company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in ownership of such Securities.

Article 38

The Company shall not allow any transmission of Securities from the Malaysian Register to the Foreign Register.

15.2.2 Remuneration of Directors

The provisions of the Company's Articles of Association dealing with the remuneration of the Directors are as follows:-

Article 95

The Directors shall be paid by way of fees for their services, such fixed sum (if any) as shall from time to time be determined by the Company in general meeting and such fees shall be divided among the Directors in such proportions and manner as the Directors may determine. PROVIDED ALWAYS that:-

- (a) Fee payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover.
- (b) Salaries and other emoluments payable to Directors who hold an executive office in the Company pursuant to a contract of service need not be determined by the Company in general meeting but such salaries and emoluments may not include a commission on or percentage of turnover.

15. OTHER GENERAL INFORMATION (Cont'd)

- (c) Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting.
- (d) Any fee paid to an alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

Article 96

- (1) The Directors shall be paid all their travelling, hotel and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending meetings of the Directors or any committee of the Directors.
- (2) If any Director being willing shall be called upon to perform extra services or to make any special exertions in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) as may be determined by the Board provided that in the case of non-executive Directors, the said remuneration shall not include a commission on or percentage of profits or turnover. In the case of an executive Director, such fee may be either in addition to or in substitution for his share in the fee from time to time provided for the Directors.

15.2.3 Voting and Borrowing Powers of Directors

The provisions of the Company's Articles of Association dealing with the voting and borrowing powers of the Directors including voting powers in relation to the proposals, arrangements or contracts in which they are interested are as follows:-

Article 100

The Directors may exercise all the powers of the Company to borrow money and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or subsidiary company or associate company or any other party subject to the Act and the Listing Requirements.

Article 101

The Directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property or uncalled capital, or issue debentures or other securities, whether outright or as security, for any debt, liability or obligation of an unrelated third party.

15. OTHER GENERAL INFORMATION (Cont'd)

Article 102

The Directors may establish or arrange any contributory or non-contributory pension or superannuation scheme for the benefit of, or pay a gratuity, pension or emolument to any person who is or has been employed by or in the service of the Company or any subsidiary of the Company, or to any person who is or has been a Director or other officer of and holds or has held salaried employment in the Company or any such subsidiary, and the widow, family or dependants of any such person. The Directors may also subscribe to any association or fund which they consider to be for the benefit of the Company or any such subsidiary or any such person as aforesaid and make payments for or towards any hospital or scholastic expenses and any Director holding such salaried employment shall be entitled to retain any benefit received by him hereunder subject only, where the Act requires, to proper disclosure to the Members and the approval of the Company in general meeting.

Article 119

Subject to these Articles, any question arising at any meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. In case of an equality of votes, the Chairman of the meeting shall have a second or casting vote. The Chairman of the meeting shall however not have a second or casting vote where at the meeting only two (2) Directors form the quorum and only such a quorum is present at the meeting or where only two (2) Directors are competent to vote on the question at issue.

Article 122

A Director may contract with and be interested in any contract or proposed contract with the Company and shall not be liable to account for any profit made by him by reason of any such contract; PROVIDED ALWAYS THAT the nature of the interest of the Director in any such contract be declared at a meeting of the Directors as required by section 131 of the Act. A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has, directly or indirectly, an interest (and if he shall do so his vote shall not be counted), nor shall he be counted for the purpose of any resolution regarding the same, in the quorum present at the meeting.

Article 123

A Director notwithstanding his interest may, provided that none of the other Directors present disagree, be counted in the quorum present at any meeting whereat any decision is taken upon any contract or proposed contract or arrangement in which he is in any way interested PROVIDED ALWAYS that he has complied with Section 131 and all other relevant provisions of the Act and these Articles.

Article 124

A Director may vote in respect of:-

- (a) Any arrangement for giving the Director himself or any other Directors any security or indemnity or any other Directors any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company; and

15. OTHER GENERAL INFORMATION (Cont'd)

- (b) Any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which the Director himself or any other Director has assumed responsibility in whole or in part, under a guarantee or indemnity or by the deposit of a security.

15.2.4 Variation of Class Rights and Changes in Share Capital

The provisions of the Company's Articles of Association as to variation of class rights and changes in share capital, which are as stringent as those provided in the Act, are as follows:-

Article 3

Without prejudice to any special rights previously conferred on the holders of any existing shares but subject to the Act and to these Articles, shares in the Company may be issued by the Directors and any such shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, voting, return of capital, or otherwise as the Directors, subject to any ordinary resolution of the Company, may determine.

Article 4

Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares and subject to the provisions of these Articles and the Act and to the provisions of any resolution of the Company, shares in the Company may be issued by the Directors, who may allot, or otherwise dispose of such shares to such persons, on such terms and conditions, with such preferred, deferred or other special rights, and subject to such restrictions and at such times as the Directors may determine but the Directors in making any issue of shares shall comply with the following conditions:-

- (a) No shares shall be issued at a discount except in compliance with the provisions of section 59 of the Act;
- (b) In the case of shares of a class, other than ordinary shares, no special rights shall be attached until the same have been expressed in these Articles and in the resolution creating the same;
- (c) Every issue of shares or options to employees and/or Directors shall be approved by Members in general meeting and such approval shall specifically detail the amount of shares or options to be issued to such Directors;
- (d) Except in the case of a rights issue or bonus issue to shareholders, a Director of the Company and persons connected with the Director shall not participate, directly or indirectly, in an issue of ordinary shares or other securities with rights of conversion to ordinary shares unless the shareholders of the Company have approved the specific allotment to be made to the Director or persons connected with him and the Director and such connected persons (if applicable) have abstained from voting on the relevant resolutions.

15. OTHER GENERAL INFORMATION (Cont'd)

- (e) Without limiting the generality of Section 132D of the Act, the Company shall not issue any ordinary shares or other securities with rights of conversion to ordinary shares if the nominal value of those shares or securities, when aggregated with the nominal value of any such shares or securities which the Company has issued during the previous twelve (12) months, exceeds 10% of the nominal value of the issued ordinary shares at the commencement of the said period of twelve (12) months except where the shares or securities are issued with the prior approval of ordinary shareholders of the precise terms and conditions of the issue.
- (f) In working out the number of shares or convertible securities that may be issued by the Company, if the security is a convertible security, each such security is counted as the maximum number of shares into which it can be converted or exercised.

Article 5

- (1) The holder of a preference share shall be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.
- (2) Subject to the Act, any preference shares may with the sanction of an ordinary resolution, be issued on the terms that they are, or at the option of the Company are liable, to be redeemed but the total nominal value of the issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time. If the Company at any time issues preference capital, it shall indicate at the same time whether it reserves the right to issue further preference capital ranking equally with, or in priority to, preference shares already issued. Preference shareholders shall have the same rights as ordinary shareholders as regards receiving notices, reports and audited accounts and attending general meetings of the Company. Preference shareholders shall also have the right to vote at any meeting convened for the purpose of reducing the capital or on a proposal to wind up the Company or during the winding up of the Company, or on a proposal for the disposal of the whole of the Company's property, business and undertaking, or where any resolution to be submitted to the meeting directly affects their rights and privileges attached to the shares, or when the dividend or part of the dividend on the preference shares is in arrears for more than six (6) months.

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15. OTHER GENERAL INFORMATION (Cont'd)

Article 7

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the sanction of a special resolution passed at a separate meeting of the shareholders of that class. Where necessary majority of such a special resolution is not obtained at the meeting, consent in writing if obtained from the holders of not less than three-fourths of the issued shares of that class within two (2) months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting. To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be at least two (2) persons who are shareholders present in person or represented by proxy, one-third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, the provisions of section 152 of the Act shall with such adaptations as are necessary, apply.

Article 8

The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

Article 52

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully paid up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subjected to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company may, by the resolution authorising such increase, direct.

Article 55

The Company may by ordinary resolution:-

- (a) Increase the share capital by such sum to be divided into shares of such amount as the resolution shall prescribe;
- (b) Consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
- (c) Divide its share capital or any part thereof into shares of smaller amount than is fixed by the Memorandum of Association by subdivision of its existing shares or any of them subject nevertheless to the provisions of the Act and so that as between the resulting shares, one or more of such shares may, by the resolution by which such sub-division is effected, be given any preference or advantage as regards dividend, return of capital, voting or otherwise over the others or any other of such shares; and

15. OTHER GENERAL INFORMATION (Cont'd)

- (d) Cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

Article 57

The Company may by the requisite resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with, and subject to, any authorisation, and consent required by law.

15.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The substantial shareholders of Eonmetall and their respective interests based on the Register of Substantial Shareholders of Eonmetall as at the date of this Prospectus and their respective direct and indirect interests before and after the IPO are as follows:-

Substantial Shareholders	Before the IPO				After the IPO ^(a)			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	(%)	No. of Shares	(%)	No. of Shares	(%)	No. of Shares	(%)
ECSB	84,632,752	96.17	-	-	56,032,752	50.94	-	-
VLSB	-	-	-	-	19,800,000	18.00	-	-
Goh Cheng Huat	-	-	^(b) 84,632,752	96.17	50,000	0.05	^(c) 56,232,752	51.12
Tan Pak Say	-	-	^(d) 84,632,752	96.17	200,000	0.18	^(e) 56,082,752	50.98
Tan Sri Dato' Mohd Desa bin Pachi	-	-	-	-	300,000	0.27	^(f) 19,800,000	18.00
Mohd Desman Annuar bin Md Desa	-	-	-	-	-	-	^(f) 19,800,000	18.00

Notes:-

- (a) Including their respective entitlements for the Pink Form Shares allocation pursuant to the IPO.
- (b) Deemed interested by virtue of his shareholding of not less than 15% in ECSB pursuant to Section 6A of the Act.
- (c) Deemed interested by virtue of his shareholding of not less than 15% in ECSB pursuant to Section 6A of the Act and his spouse's shareholding in Eonmetall.
- (d) Deemed interested by virtue of her spouse's shareholding of not less than 15% in ECSB pursuant to Section 6A of the Act.
- (e) Deemed interested by virtue of her spouse's shareholding of not less than 15% in ECSB pursuant to Section 6A of the Act and her spouse's shareholding in Eonmetall.
- (f) Deemed interested by virtue of their shareholdings of not less than 15% in VLSB pursuant to Section 6A of the Act.

15. OTHER GENERAL INFORMATION (Cont'd)

- (ii) The Directors of Eonmetall and their respective interests based on the Register of Directors' Shareholdings as at the date of this Prospectus and their respective direct and indirect interests before and after the IPO are as follows:-

Directors	Before the IPO				After the IPO ^(a)			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	(%)	No. of Shares	(%)	No. of Shares	(%)	No. of Shares	(%)
Tan Sri Dato' Mohd Desa bin Pachi	-	-	-	-	300,000	0.27	^(c) 19,800,000	18.00
Goh Cheng Huat	-	-	^(b) 84,632,752	96.17	50,000	0.05	^(d) 56,232,752	51.12
Yeoh Cheng Chye	1,087,424	1.24	-	-	1,487,424	1.35	-	-
Goh Kee Seng	1,304,224	1.48	-	-	1,604,224	1.46	-	-
Tan Sri Dato' Soong Siew Hoong	-	-	-	-	300,000	0.27	-	-
Tang Yin Kham	-	-	-	-	100,000	0.09	-	-
Phee Boon Leng	-	-	-	-	100,000	0.09	-	-

Notes:-

- (a) Including their respective entitlements for the Pink Form Shares allocation pursuant to the IPO.
- (b) Deemed interested by virtue of his shareholding of not less than 15% in ECSB pursuant to Section 6A of the Act.
- (c) Deemed interested by virtue of his shareholding of not less than 15% in VLSB pursuant to Section 6A of the Act.
- (d) Deemed interested by virtue of his shareholding of not less than 15% in ECSB pursuant to Section 6A of the Act and his spouse's shareholding in Eonmetall.
- (iii) Save as disclosed in Sections 2.8, no commission, discounts, brokerages or other special terms have been paid, granted or are payable by the Company and its subsidiaries within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any Share in or debenture of the Company and its subsidiaries or in connection with the issue or sale of any capital of the Company or any of its subsidiaries and no Directors, proposed Directors, promoters or experts is or are entitled to receive any such payment.
- (iv) Other than salaries, employment related benefits, dividends paid and/or payable to the Promoter and/or Directors as shareholders of the Company and related party transactions as disclosed in Sections 5.3.4 and 7 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date hereof, nor is it intended to be so paid or given, to any Promoter, Director and/or substantial shareholder.
- (v) Save as disclosed in Sections 7, 15.4 and 15.5 of this Prospectus, none of the Directors and/or substantial shareholders of Eonmetall have interest in any subsisting contract or arrangement, which is significant to the business of the Company or the Group taken as a whole.
- (vi) Save for ECSB, the Promoter and Tan Pak Say, the Directors and/or substantial shareholders are not aware of any persons who are able, directly or indirectly, jointly or severally, to exercise control over the Company and its subsidiaries.

15. OTHER GENERAL INFORMATION (Cont'd)

- (vii) Save as disclosed in Sections 7.5, 15.4 and 15.5 of this Prospectus, none of the Directors and/or substantial shareholders have any interest, direct or indirect, in the promotion of or in any material assets acquired or proposed to be acquired or disposed or proposed to be disposed of or leased or proposed to be leased to the Company or any of its subsidiaries and associated company within the two (2) years preceding the date of this Prospectus.
- (viii) Save as disclosed in Section 7.4 of this Prospectus and to the best knowledge and belief of the Promoter, Directors and/or substantial shareholders of Eonmetall, none of the Promoter, Directors and/or substantial shareholders have any interest, direct or indirect, in any business carrying on a similar trade as the Company and its subsidiaries.

15.4 MATERIAL CONTRACTS

Save as disclosed below, there are no other material contracts (including contracts not reduced into writing), not being contracts entered into in the ordinary course of business which have been entered into by Eonmetall and its subsidiaries within two (2) years preceding the date of this Prospectus:-

- (i) A tenancy Agreement dated 1 January 2003 made between EMT ("the Landlord") and EMS ("the Tenant") wherein the Landlord has let and the Tenant has rented part of the factory erected on the land known as Lot 1258 & 1259, MK 12, Jalan Seruling, Kawasan Perusahaan Valdor, 14200 Sungai Bakap, Penang for a term of five (5) years commencing 1 January 2003 and expiring on 1 January 2008 at a monthly rental of RM 7,900.00 subject to the terms and conditions contained therein.
- (ii) A tenancy agreement dated 1 January 2003 made between EMT ("the Landlord") and EIT ("the Tenant") wherein the Landlord has let and the Tenant has rented part of the factory erected on the land known as Lot 1258 & 1259, MK 12, Jalan Seruling, Kawasan Perusahaan Valdor, 14200 Sungai Bakap, Penang for a term of five (5) years commencing 1 January 2003 and expiring on 1 January 2008 at a monthly rental of RM 540.00 subject to the terms and conditions contained therein.
- (iii) A tenancy agreement dated 1 January 2003 made between EMT ("the Landlord") and EMI ("the Tenant") wherein the Landlord has let and the Tenant has rented part of the factory erected on the land known as Lot 1258 & 1259, MK 12, Jalan Seruling, Kawasan Perusahaan Valdor, 14200 Sungai Bakap, Penang for a term of five (5) years commencing 1 January 2003 and expiring on 1 January 2008 at a monthly rental of RM8,400.00 subject to the terms and conditions contained therein.
- (iv) A tenancy agreement dated 1 July 2003 made between EMT ("the Landlord") and ECH ("the Tenant") wherein the Landlord has let and the Tenant has rented part of the factory erected on the land known as Lot 1258 & 1259, MK 12, Jalan Seruling, Kawasan Perusahaan Valdor, 14200 Sungai Bakap, Penang for a term of four and a half (4.5) years commencing 1 July 2003 and expiring on 1 January 2008 at a monthly rental of RM 9,620.00 subject to the terms and conditions contained therein. The tenancy has been terminated with immediate effect as of 31 December 2004.
- (v) A sale and purchase agreement dated 18 July 2003 made between Goh Cheng Huat ("the Purchaser") and Huason (M) Sdn Bhd ("the Vendor") where the Purchaser purchased all those pieces of land held under Grant No. 33124 and 33125, Lot Nos. 385 and 393, Mukim 12, Daerah Seberang Perai Selatan, Penang ("the Property") for a total purchase consideration of RM4,800,000.00 payable in cash. By a letter of nomination dated 24 September 2003 issued by the Purchaser to the Vendor, the Purchaser nominated EMI to receive the transfer of the property.

15. OTHER GENERAL INFORMATION (Cont'd)

- (vi) A deed of assignment dated 31 December 2003 made between EIT ("the Assignor") and ECSB ("the Assignee") wherein the Assignor has assigned and the Assignee has accepted the assignment of all that book debts of the Assignor for a cash consideration of RM304,000.00 to be paid by the Assignee to the Assignor within one (1) year from the date of the Agreement. As at the date of this Prospectus, the amount has been fully settled.
- (vii) A deed of assignment dated 31 December 2003 made between EMT ("the Assignor") and ECSB ("the Assignee") wherein the Assignor has assigned and the Assignee has accepted the assignment of all that book debts of the Assignor for a cash consideration of RM9,605,762.84 to be paid by the Assignee to the Assignor within one (1) year from the date of the Agreement. As at the date of this Prospectus, the amount has been fully settled.
- (viii) A deed of assignment dated 31 December 2003 made between EMI ("the Assignor") and ECSB ("the Assignee") wherein the Assignor has assigned and the Assignee has accepted the assignment of all that book debts of the Assignor for a cash consideration of RM3,703,726.32 to be paid by the Assignee to the Assignor within one (1) year from the date of the Agreement. As at the date of this Prospectus, the amount has been fully settled.
- (ix) Conditional Share Sale Agreement made on 30 August 2004 between ECSB as vendor and Eonmetall as purchaser for the acquisition of the entire issued and paid-up share capital of EMI comprising of 2,500,000 ordinary shares of RM1.00 each for a purchase consideration of RM9,835,960 satisfied wholly by the issuance of 19,671,920 new Shares at an issue price of RM0.50 per Share.
- (x) Conditional Share Sale Agreement made on 30 August 2004 between ECSB as vendor and Eonmetall as purchaser for the acquisition of the entire issued and paid-up share capital of EMT comprising of 2,500,000 ordinary shares of RM1.00 each for a purchase consideration of RM25,180,650 satisfied wholly by the issuance of 50,361,300 new Shares at an issue price of RM0.50 per Share.
- (xi) Conditional Share Sale Agreement made on 30 August 2004 between ECSB as vendor and Eonmetall as purchaser for the acquisition of the entire issued and paid-up share capital of EMS comprising of 2,500,000 ordinary shares of RM1.00 each for a purchase consideration of RM5,038,030 satisfied wholly by the issuance of 10,076,060 new Shares at an issue price of RM0.50 per Share.
- (xii) Conditional Share Sale Agreement made on 30 August 2004 between ECSB, Goh Kee Seng and Yeoh Cheng Chye as vendors and Eonmetall as purchaser for the acquisition of the entire issued and paid-up share capital of EIT comprising of 100,000 ordinary shares of RM1.00 each for a purchase consideration of RM2,718,561 satisfied wholly by the issuance of 5,437,122 new Shares at an issue price of RM0.50 per Share.
- (xiii) Conditional Share Sale Agreement made on 30 August 2004 between ECSB, Goh Kee Seng, Lee Liang, Ng Chee Heong, V&M Mixtec Asia Sdn Bhd, Profina Teknik Sdn Bhd and Taran Tej Singh as vendors and Eonmetall as purchaser for the acquisition of the entire issued and paid-up share capital of ECH comprising of 1,000,000 ordinary shares of RM1.00 each for a purchase consideration of RM1,204,438 satisfied wholly by the issuance of 2,408,876 new Shares at an issue price of RM0.50 per Share.

15. OTHER GENERAL INFORMATION (Cont'd)

- (xiv) A tenancy agreement dated 5 January 2005 made between Penang Development Corporation ("the Landlord") and EIT ("the Tenant"). The Landlord has let and the Tenant has rented the premises known as Unit 2.10 of the Mayang Mall Complex, Penang (bearing the address of No. 1-2-10, Jalan Mayang Pasir 1, MK 12, Bandar Bayan Baru, 11950 Penang) for a term of three (3) years commencing on 2 January 2005 and expiring on 1 January 2008 at a monthly rental of RM1,068.48 (inclusive of service charge) subject to the terms and conditions contained therein.
- (xv) An underwriting Agreement dated 25 May 2005 made between Eonmetall, Managing Underwriter and Underwriters for the underwriting of 11,500,000 Public Issue Shares for an underwriting commission of 2.0% of the IPO Price.

15.5 MATERIAL AGREEMENTS

Save as disclosed below, there are no other material agreements or contracts (including informal arrangements or understandings) which have been entered into by Eonmetall and its subsidiaries:-

- (i) An agreement dated 1 November 2003 made between ECH and Full Spectrum Sdn Bhd ("Full Spectrum") where Full Spectrum contracted ECH to supply a SEP with such specification as contained therein for a consideration of RM4,800,000.00 payable in cash progressively.
- (ii) A deed of conferment dated 1 January 2004 made between Goh Cheng Huat ("the Patent-holder") and EMT where the Patent-holder has conferred and EMT has accepted the right under the registered patent (No.: MY-111179-A) to use the process to manufacture steel products and apparatus therefor in consideration that EMT shall bear the cost of maintenance of the registered patent during the conferment period commencing 1 January 2004 and expiring on 31 December 2013.
- (iii) A licensing agreement dated 1 January 2004 made between Goh Cheng Huat ("the Licensor") and EMT ("the Licensee") where the Licensor has agreed to grant and the Licensee has agreed to accept an exclusive licence to use the licensed subject matter, i.e. intellectual property in the invention known as "4 x 2 High CR Angle Bar Machine" in the form stipulated from time to time by the Licensor at a licence fee of RM1,000.00 per year for a duration of ten (10) years, payable by the Licensee within sixty (60) days commencing on the 7th day of each year during the term. This agreement may be renewed on the expiry of the term subject to such terms and conditions imposed by the Licensor.
- (iv) A supply and installation contract dated 13 April 2004 made between Kim Loong Palm Oil Mills Sdn Bhd ("the Owner") and ECH ("the Contractor") where the Owner has agreed to engage the Contractor and the Contractor has agreed to accept the appointment to construct and install a solvent extraction facility ("Plant") within the palm oil mill of the Owner to process and extract residue palm oil from the pressed fibre (waste product known as "wet pressed mesocarp fibre" from the pressing method of extracting palm oil) operating on and using the solvent extraction process invented and patented by the Contractor for a lump sum contract price of RM4.35 million payable within thirty (30) days after the works have been completed and the Plant has met with the performance parameters as set out in the contract. The payment is secured by way of a Payment Guarantee issued by a bank operating in Malaysia. The Contractor shall complete the works in accordance with the requirements of this contract within fifteen (15) months from the date of execution of this contract (or such reasonable extended completion date) and to grant to the Owner a royalty-free licence (included in the contract price) to use the solvent extraction process for such extraction. The Owner shall provide the site for the Plant and supply the pressed fibre for such purposes.

15. OTHER GENERAL INFORMATION (Cont'd)

- (v) A construction agreement dated 1 August 2004 made between Perusahaan Minyak Sawit Bintang Sdn Bhd ("the Owner") and ECH ("the Contractor") where the Owner has agreed to engage the Contractor and the Contractor has agreed to accept the appointment to design, construct, install, test and commission a factory/ plant with apparatus ("Plant") to process and extract residue palm oil from the pressed fibre (waste product known as "wet pressed mesocarp fibre" from the pressing method of extracting palm oil) operating on and using the solvent extraction process invented and patented by the Contractor for a contract price of RM5.0 million payable upon the issuance of the Certificate of Hand Over together with progressive interest calculated on the stage of construction as set out in this contract. The payment is secured by way of a Performance Bond issued by a bank operating in Malaysia. The Contractor shall complete the works in accordance with the requirements of this contract within twelve (12) months from the date of execution of this contract and to grant to the Owner a royalty-free licence (included in the contract price) to use the solvent extraction process for such extraction. The Owner shall provide the site for the Plant and supply the pressed fibre for such purposes.
- (vi) A novation agreement dated 29 December 2004 between Kim Loong Palm Oil Mills Sdn Bhd ("the Transferor"), Kim Loong Technologies Sdn Bhd (the Transferee) and ECH ("the Contractor") where in the Contractor agreed to release and discharge the Transferor from further performance of its obligations under the supply and installation contract dated 13 April 2004 ("the First Agreement") (please refer to 15.5(iv) above) and the Transferee has agreed to undertake to perform and to be bounded by the terms of the First Agreement as if the Transferee was a party thereto in place of the Transferor.
- (vii) The following insurance policies to cover the assets of the Group:-

<i>Insurer</i>	<i>Insured</i>	<i>Sum Insured/ Subject Matter of Coverage</i>	<i>Type/Period Insured</i>	
Hong Leong Assurance Bhd	ECSB and all its subsidiaries (To be assigned and novated to Eonmetall and its subsidiaries)	154 local employees	Group personal accident/ 01.09.2004 – 31.08.2005	
		Sum insured (RM)		
		Accidental Death		12,291,840
		Permanent Disablement		12,291,600
		Temporary Total/ Partial Disablement		115,500
		Medical Expense Reimbursement		770,000
		95 foreign employees		
		Sum insured (RM)		
		Accidental Death		2,553,840
		Permanent Disablement		2,553,840
		Temporary Total/ Partial Disablement		7,125
		Medical Expense Reimbursement		237,500
		This policy extends to cover the person insured whilst riding a motorcycle or as a pillion for private or business purposes but not any claims arising out of racing, pace making or participation in any speed contest reliability or other trials by the insured.		
		This policy does not cover any loss, damage, death & injury etc. in consequence (directly or otherwise) of any act of terrorism.		

15. OTHER GENERAL INFORMATION (Cont'd)

<i>Insurer</i>	<i>Insured</i>	<i>Sum Insured/ Subject Matter of Coverage</i>	<i>Type/Period Insured</i>
Hong Leong Assurance Bhd	ECSB and all its subsidiaries (To be assigned and novated to Eonmetalf and its subsidiaries)	<p>Total sum insured: RM38,200,000</p> <p>This policy covers:-</p> <p>(a) building, outbuilding, gate, fence, electrical and mechanical installations, fire fighting system, renovations, improvements and the like;</p> <p>(b) all plants, machinery, moulds, tools and equipment;</p> <p>(c) furniture, fixtures, fittings, office equipment and the like; and</p> <p>(d) stock in trade (finished goods).</p> <p>Substantially, this policy does not cover any loss, damage in consequence (directly or otherwise) of any of the following occurrences namely war, typhoon, earthquake, mutiny, act of terrorism, theft during or after a fire & loss/damage to property by fermentation, heating, nuclear weapons material, pollution, ionising radiations, contamination and explosion.</p> <p>Location: Lot 1258 & 1259, MK 12 Jalan Seruling Kawasan Perusahaan Valdor 14200 Sungai Bakap, Penang</p>	Fire material damage/ 01.09.2004 – 31.08.2005 (both dates inclusive)
Hong Leong Assurance Bhd	ECSB and all its subsidiaries (To be assigned and novated to Eonmetalf and its subsidiaries)	<p>Sum insured: RM15,000 (per carrying)</p> <p>This policy covers:-</p> <p>(a) money in transit from insured's premises to the bank and vice versa; and</p> <p>(b) money in the premises during business hours and kept in locked safe after business hours.</p> <p>This policy does not cover any loss, damage, death and injury (sickness and bodily injury) etc. in consequence (directly or otherwise) of any act of terrorism.</p> <p>Location: Lot 1258 & 1259, MK 12 Jalan Seruling Kawasan Perusahaan Valdor 14200 Sungai Bakap, Penang</p>	Money/ 01.09.2004 – 31.08.2005 (both dates inclusive)

15. OTHER GENERAL INFORMATION (Cont'd)

<i>Insurer</i>	<i>Insured</i>	<i>Sum Insured/ Subject Matter of Coverage</i>	<i>Type/Period Insured</i>
Hong Leong Assurance Bhd	ECSB and all its subsidiaries (To be assigned and novated to Eonmetall and its subsidiaries)	Sum insured: As per schedule of benefits based on the types of plan chosen, which are Plan 200, Plan 120 and Plan 80.	Group hospital and surgical/ 01.09.2004 – 31.08.2005
Hong Leong Assurance Bhd	ECSB and all its subsidiaries (To be assigned and novated to Eonmetall and its subsidiaries)	Sum insured: RM200,000 This policy covers all plant, machinery, equipment, tools, office equipment, furniture, fixtures, fittings, stocks and all other movable items, belongings, related to the insured's business including those held in trust for which the insured is legally responsible (passport not included). Substantially, this policy does not cover any loss, damage etc. in consequence (directly or otherwise) of any act of terrorism, war, riot, nuclear weapons material, loss of or damage to data or software, business interruption and losses resulting from loss or damage to data or software.	Burglary/ 01.09.2004 – 31.08.2005 (both dates inclusive)
Hong Leong Assurance Bhd	ECSB and all its subsidiaries (To be assigned and novated to Eonmetall and its subsidiaries)	Sum insured: RM500,000 This policy covers:- (a) bodily injury to or illness of any person; and (b) loss of or damage to property; happening in connection with the insured's business and occurring upon/ about the insured's premise as within stated under the territorial limits. This policy does not cover any loss, damage, death and injury (sickness and bodily injury) etc. in consequence (directly or otherwise) of any act of terrorism. Limit of indemnity for/in:- (a) any one accident is RM500,000; and (b) any one period is unlimited. Location: Lot 1258 & 1259, MK 12 Jalan Seruling Kawasan Perusahaan Valdor 14200 Sungai Bakap, Penang	Public liability/ 01.09.2004 – 31.08.2005 (both dates inclusive)

15. OTHER GENERAL INFORMATION (Cont'd)

<i>Insurer</i>	<i>Insured</i>	<i>Sum Insured/ Subject Matter of Coverage</i>	<i>Type/Period Insured</i>
Hong Leong Assurance Bhd	EMS	<p>Sum insured: RM1,000,000</p> <p>This policy covers:-</p> <p>(a) (i) bodily injury to or illness of any person; and (ii) loss of or damage to property;</p> <p>arising from accidents occurring within the territorial limits caused by harmful or defective in any product (or the container thereof) as described in the schedule of the policy, relating to the business of the insured.</p> <p>(b) All costs and expenses of litigation:- (i) recovered by any claimant against the insured; and (ii) incurred with the written consent of the Company;</p> <p>in respect of a claim against the insured for damages or compensation to which the indemnity expressed in the policy.</p> <p>This policy does not cover any loss, damage, death and injury (sickness and bodily injury) etc. in consequence (directly or otherwise) of any act of terrorism.</p>	Product liability/ 01.01.2005 – 31.08.2005 (both dates inclusive)
Hong Leong Assurance Bhd	EMS	<p>Sum insured: RM48,700</p> <p>This policy covers:-</p> <p>(a) 1 set Minolta Spectrophotometer; (b) 1 unit Granular Materials Cover Set; and (c) 1 unit Seiko Thermal Printer.</p> <p>This policy does not cover any loss, damage etc. in consequence (directly or otherwise) of any act of terrorism.</p> <p>Location: Lot 1258 & 1259, MK 12 Jalan Seruling Kawasan Perusahaan Valdor 14200 Sungai Bakap, Penang</p>	Machinery and equipment/ 01.09.2004 – 31.08.2005 (both dates inclusive)

15. OTHER GENERAL INFORMATION (Cont'd)

<i>Insurer</i>	<i>Insured</i>	<i>Sum Insured/ Subject Matter of Coverage</i>	<i>Type/Period Insured</i>
Hong Leong Assurance Bhd	ECSB and all its subsidiaries (To be assigned and novated to Eonmetall and its subsidiaries)	<p>Sum insured: RM30,000,000</p> <p>This policy covers GP and the indemnity period is 6 months.</p> <p>This policy does not cover any loss damage etc in consequence (directly or otherwise) of earthquake, war, riot, rebellion/revolution, nuclear weapons material, ionising radiations/contamination by radioactivity, act of terrorism and those as mentioned in clause 6 of the policy.</p> <p>Location: Lot 1258 & 1259, MK 12 Jalan Seruling Kawasan Perusahaan Valdor 14200 Sungai Bakap, Penang</p>	Fire consequential loss/ 01.09.2004 – 31.08.2005
Hong Leong Assurance Bhd	ECH	<p>Sum insured: RM4,800,000</p> <p>This policy covers:- (a) the building; and (b) 1 unit of Palm Oil Refinery Machine.</p> <p>This policy does not cover loss, damage, cost or expense of whatsoever nature directly or indirectly caused by, resulting from or in connection with any of the following regardless of any other cause or event contributing concurrently or in any other sequence to the loss:-</p> <p>(a) ionising radiations from or contamination by radioactivity from any nuclear fuel or from any nuclear waste or from the combustion of nuclear fuel; (b) the radioactive, toxic, explosive or other hazardous or contaminating properties of any nuclear installation, reactor or other nuclear assembly or nuclear component thereof; (c) any weapon of war employing atomic or nuclear fission and/or fission or other like reaction or radioactive force or matter; and (d) damage to data or software, in particular any detrimental change in data, software, or computer programmes that is caused by deletion, a corruption, or a deformation of the original structure.</p> <p>Location: Sungai Kahang Palm Oil Mill P.O. Box 10 86700 Kahang, Johor</p>	Fire material damage/ 03.12.2004- 31.08.2005

15. OTHER GENERAL INFORMATION (Cont'd)

15.6 MATERIAL LITIGATION

The Company and its subsidiaries are not engaged in any material litigation, claim and arbitration whether, as plaintiff or defendant, and the Board has no knowledge of any proceeding pending or threatened against the Company and its subsidiaries or any fact likely to give rise to any proceeding which might materially and adversely affect the position or business of the Company and its subsidiaries.

15.7 GENERAL INFORMATION

During the last financial year and the current financial year to date, there were no:-

- (i) public take-over offers by third parties in respect of the Company's Shares; and
- (ii) public take-over offers by the Company in respect of other companies' shares.

15.8 CONSENTS

- (i) The written consent of the Adviser, Managing Underwriter, Underwriter and Sole Placement Agent, Underwriters, Principal Bankers, Solicitors, Registrars, Issuing House and Company Secretary to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their names, Accountants' Report and letters relating to the Consolidated Profit Forecast and the Proforma Consolidated Balance Sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (iii) The written consent of the Independent Business and Market Research Consultants to the inclusion in this Prospectus of their names and letters in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (iv) The written consent of the Independent Registered Valuers to the inclusion in this Prospectus of their names and letters relating to the valuation of the property in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.

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15. OTHER GENERAL INFORMATION (Cont'd)

15.9 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) The Memorandum and Articles of Association of the Company;
- (ii) The material contracts and material agreements referred to in Sections 15.4 and 15.5 of this Prospectus respectively;
- (iii) The Directors' Report and Accountants' Report as included herein;
- (iv) The Reporting Accountants' letters relating to the Consolidated Profit Forecast for financial year ending 31 December 2005 and Proforma Consolidated Balance Sheets as at 31 December 2004 as included herein;
- (v) Independent Business and Market Research Consultants market research report on the Eonmetall Group prepared by Vital Factor Consulting Sdn Bhd as included herein;
- (vi) The audited financial statements of Eonmetall and its subsidiaries as follows:-
 - (a) Audited financial statements of Eonmetall for the period from 16 October 2003 (date of incorporation) to 31 December 2004;
 - (b) Audited financial statements of EMI for the past five (5) financial years ended 31 December 2000 to 2004;
 - (c) Audited financial statements of EMT for the past five (5) financial years ended 31 December 2000 to 2004;
 - (d) Audited financial statements of EMS for the past five (5) financial years ended 31 December 2000 to 2004;
 - (e) Audited financial statements of EIT for the past five (5) financial years ended 31 December 2000 to 2004; and
 - (f) Audited financial statements of ECH for the period from 21 March 2001 (date of incorporation) to 31 December 2001 and the past three (3) financial years ended 31 December 2002 to 2004;
- (vii) The letters of consent referred to in Section 15.8 of this Prospectus; and
- (viii) The valuation certificates prepared by C H Williams Talhar & Wong Sdn Bhd as included herein.

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15. OTHER GENERAL INFORMATION (Cont'd)

15.10 RESPONSIBILITY

- (i) AmMerchant Bank Berhad, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the IPO and is satisfied that any profit forecast (for which the Directors of the Company are fully responsible), prepared for inclusion in the Prospectus have been stated by the Directors of the Company after due and careful enquiry and have been duly reviewed by the Reporting Accountants.
- (ii) This Prospectus has been seen and approved by the Directors, Promoter and Offeror of the Company and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The Directors of the Company hereby accept full responsibility for the profit forecast included in this Prospectus and confirm that the profit forecast has been prepared based on assumptions made.

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16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

16.1 OPENING AND CLOSING OF APPLICATION

Applications will be accepted from 10.00 a.m. on 30 June 2005 and will remain open until 5.00 p.m. on 12 July 2005 or for such other later date or dates as the Directors of the Company, the Offeror and the Managing Underwriter may in their absolute discretion mutually decide. Late applications will not be accepted.

In the event the closing date for the applications is extended, investors will be notified of the change in a widely circulated English and Bahasa Malaysia newspaper in Malaysia. Should the application period be extended, the dates for the balloting of the applications and the listing of and quotation for the entire enlarged issued and paid-up share capital of Eonmetall on the Second Board of the Bursa Securities will be extended accordingly.

16.2 METHODS OF APPLICATION

Applications for the IPO Shares may be made using either of the following ways:-

- (i) Application Forms; or
- (ii) Electronic Share Application.

16.3 PROCEDURES FOR APPLICATION**(i) Application by the Malaysian Public**

Applications for the 6,000,000 Shares made available for applications by the Malaysian citizens, companies, societies, co-operatives and institutions must be made on the **White** Application Forms provided or by way of Electronic Share Application.

(ii) Applications by the Selected Investors by Way of Private Placement

Selected investors of the 6,100,000 Shares must be made on the **Yellow** Application Forms provided only and will be contacted directly by AmMerchant Bank and are requested to follow the instructions as communicated by AmMerchant Bank should they wish to accept the Shares offered to them. Application by way of Electronic Share Application and other Application Forms by the selected investors will not be accepted.

(iii) Application by Eligible Directors, Employees and Business Associate of Eonmetall Group

Applications for the 5,500,000 Shares reserved for eligible Directors, employees and business associates of the Eonmetall Group must be made on the **Pink** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

(iv) Application by Bumiputera Investors Approved by MITI

Applications for the 33,000,000 Shares reserved for Bumiputera investors approved by MITI must be made on the **White** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**16.4 APPLICATIONS USING APPLICATION FORMS****16.4.1 Notes and Instructions**

The following relevant Application Forms issued with their Notes and Instructions are enclosed with this Prospectus:-

- (i) **Pink** Application Forms for applications by the eligible Directors, employees and business associates of Eonmetall Group; and
- (ii) **White** Application Forms for application by the Bumiputera investors and institutions approved by the MITI, and Malaysian citizens, companies, societies, co-operatives and institutions, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from AmMerchant Bank, member companies of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Only one (1) Application Form from each applicant will be considered and applications must be for 100 Shares or multiples thereof. **Multiple applications will not be accepted. A person who submit multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 88B of the SIA.**

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS Account.**

The amount payable in full on application is RM1.00 per IPO Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for Shares by way of Electronic Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
- (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
- (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(ii) THE RECORDS OF THE BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and/or the Issuing House.

16.4.2 Terms and Conditions

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (i) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a CDS Account and a Malaysian address.
- (ii) Applicants which are corporations/institutions incorporated in Malaysia must have a CDS Account and be subject to the following:
 - (a) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (b) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (iii) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS Account.
- (iv) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 16.4.2 (ii) and (iii) above or the trustees thereof.
- (v) Application for the IPO Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the Notes and Instructions printed therein is accompanied by this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(vi) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-

- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
- GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- ATM STATEMENT OBTAINED ONLY FROM:-
 - AFFIN-ACF FINANCE BERHAD (6521-U);
 - ALLIANCE BANK MALAYSIA BERHAD (88103-W);
 - AMBANK (M) BERHAD (8515-D);
 - BUMIPUTRA-COMMERCE BANK BERHAD (13491-P);
 - EON BANK BERHAD (92351-V);
 - EON FINANCE BERHAD (9692-K);
 - HONG LEONG BANK BERHAD (97141-X);
 - HONG LEONG FINANCE BERHAD (7797-V);
 - MALAYAN BANKING BERHAD (3813-K);
 - MAYBAN FINANCE BERHAD (3905-T);
 - PUBLIC BANK BERHAD (6463-H);
 - PUBLIC FINANCE BERHAD (6471-U);
 - RHB BANK BERHAD (6171-M);
 - SOUTHERN BANK BERHAD (5303-W); OR
 - SOUTHERN FINANCE BERHAD (3838-T).

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 365" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS/ATM STATEMENT/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (vii) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED THE BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (viii) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO ISSUED BY BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (ix) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (x) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (xi) The Issuing House acting on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.
- (xii) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within ten (10) Market Days from the date of the ballot of the applications lists by ordinary post at the applicant's address last maintained with the Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS Account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (xiii) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by the Bursa Depository. The applicant must inform the Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with the Bursa Depository.
- (xiv) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (xv) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 12 July 2005.

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 12 July 2005 between 10.00 a.m. to 5.00 p.m. only.

- (xvi) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.
- (xvii) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIH.

16.5 APPLICATIONS USING ELECTRONIC SHARE APPLICATION

(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 16.5(ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS Account.
- (c) Applicant is to apply for the IPO Shares, via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 16.5(ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
- Personal Identification Number (PIN);
 - MIH Share Issue Account Number 365;
 - CDS Account Number;
 - Number of IPO Shares, applied for and/or the Ringgit Malaysia amount to be debited from the account; and
 - Confirmation of several mandatory statements.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**(ii) Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 16.5(i) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for Shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for Shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the IPO Shares, on 12 July 2005 at 5.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the IPO Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for Shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and the Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and the Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or the Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE IPO SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Shares applied for as stated on the Transaction Record or any lesser number of Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such Shares or not to allot or allocate any Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of Shares applied for shall signify, and shall be treated as, his acceptance of the number of Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The applicants may check their accounts on the fifth Market Day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) Market Days from the day of the final ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
 - (aa) to credit the Shares allotted or allocated to the applicant into the CDS Account of the applicant; and
 - (bb) to issue share certificate(s) representing such Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and sends the same to the Bursa Depository.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:-
 - (aa) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (bb) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the Shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both the Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform the Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with the Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
 - (aa) in consideration of the Company agreeing to allow and accept the making of any application for Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (bb) the Company, the Participating Financial Institutions, the Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (cc) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said Shares;

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (dd) the applicant irrevocably authorises the Bursa Depository to complete and sign on his behalf as transferee or renouncee any instrument of transfer and/or other documents required for the issue or transfer of the Shares allotted or allocated to the applicant; and
- (ee) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- AMBANK (M) BERHAD;
 - BANK MUAMALAT MALAYSIA BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - HSBC BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

16.6 APPLICATIONS AND ACCEPTANCES

The Issuing House acting on the authority of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in a fair and equitable manner approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the IPO Shares, to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the Shares of the Company. Pursuant to the Listing Requirements of the Bursa Securities, at least 25% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 1,000 public shareholders holding not less than 100 Shares each upon completion of the IPO and at the point of Listing. In the event that the above requirement is not met pursuant to the IPO, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest if the said permission for listing and quotation is not granted. Applicants will be selected in a manner to be determined by the Directors of the Company.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS TO THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK.

16.7 CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Company's Shares will be by book entries through CDS Accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS Account can make an application by way of an Application Form. An applicant should state his CDS Account number in the space provided on the Application Form and he/she shall be deemed to have authorised the Bursa Depository to disclose information pertaining to the CDS Account to MIH/the Company. Where an applicant does not presently have a CDS Account, he/she should open a CDS Account at an ADA prior to making an application for the IPO Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS Account can make an Electronic Share Application and the applicant shall furnish his CDS Account number to the Participating Financial Institution by way of keying in his CDS Account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Failure to comply with these specific instructions or inaccuracy in the CDS Account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS Account number, the Issuing House on the authority of the Company will reject the application. The Issuing House on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in the Bursa Depository's records, such as the identity card number, name and nationality.

16.8 NOTICE OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS Accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk prior to the Listing of Eonmetall. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk prior to the Listing of Eonmetall. This is the only acknowledgement of acceptance of the application.

All applicants must inform the Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with the Bursa Depository.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in Section 16.9 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines), between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

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16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**16.9 LIST OF ADAs**

The list of ADAs and their respective Broker codes are as follows:-

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
KUALA LUMPUR			KUALA LUMPUR (Cont'd)		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No. : 03-21438668	028-001	HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01 12 th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No. : 03-27112775	068-014
AMSECURITIES SDN BHD	15 th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20782788	086-001	INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel. No. :03-21171888	054-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-20951111	052-001	JUPITER SECURITIES SDN BHD	7 th - 9 th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20341888	055-001
BBMB SECURITIES SDN BHD	Level 2, 3, 4 & 15 Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20319900	099-001	K & N KENANGA BHD	8 th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No. : 03-21649080	073-001
BIMB SECURITIES SDN BHD	1 st & 2 nd Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No. : 03-40433533	024-001	KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30 th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20201600	053-001
CIMB SECURITIES SDN BHD	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-20849999	065-001	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03- 21667922	076-001
ECM LIBRA SECURITIES SDN BHD	8A Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21781888	099-001	KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1 st & 2 nd Floor No. 33, Plaza Crystaville, Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. No. : 03-62033366	076-010
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel. No. : 03-21681168	066-001	EONCAP SECURITIES SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26928899	061-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel. No.: 03-77106688	068-009	M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No. : 03-22821820	057-002
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5,40-5, 42-5 & 44-5 5 th Floor,Cheras Commercial Centre, Jalan 5/101C, Off Jalan Kaskas, 5th Mile Cheras, 56100 Kuala Lumpur Tel. No.: 03-91303399	068-012	MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel. No. : 03-22978888	098-001

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
KUALA LUMPUR (Cont'd)			SELANGOR DARUL EHSAN		
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel. No. : 03-20942828	093-002	AFFIN-UOB SECURITIES SDN BHD	2 nd , 3 rd & 4 th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No. : 03-33439999	028-002
MIDF SECURITIES SDN BHD	SISMA 17 th & 18 th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No. : 03-21668888	026-001	HWANG-DBS SECURITIES BERHAD	16 th , 18 th -20 th Floor Plaza Masalam 2, Jalan Tengku Ampuan Zabedah, E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No. : 03-55133288	068-002
OSK SECURITIES BERHAD	20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03-21624388	056-001	HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No.7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-56356688	068-010
OSK SECURITIES BERHAD	No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No : 03-62575869	056-028	JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. No. : 03-87361118	079-001
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798	056-054	JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-76201118	079-002
OSK SECURITIES BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222	056-058	K & N KENANGA BHD	13th Floor, Menara Yayasan No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-79562169	073-005
PB SECURITIES SDN BHD	27 th Floor, Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-20313011	051-001	K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/ 1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-80241682	073-006
PM SECURITIES SDN BHD	Ground & 1 st Floor MUI Plaza, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No. : 03-21463000	064-001	K & N KENANGA BHD	Room 7.02, Level 7 Menara ING, Intan Milenium Square No. 68, Jalan Batai Laut 4 Taman Intan, 41300 Klang Selangor Darul Ehsan Tel. No. : 03-30057550	073-007
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel. No. : 03-92852233	087-001	OSK SECURITIES BERHAD	24, 24M, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-78736366	056-011
SIME SECURITIES SDN BHD	21 st Floor Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-22749288	097-001			
TA SECURITIES BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277	058-003			

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
<u>SELANGOR DARUL EHSAN (Cont'd)</u>			<u>MALAKA (Cont'd)</u>		
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No. : 03-87363378	056-045	RHB SECURITIES SDN BHD	Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No. : 06-2833622	087-002
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel. No. : 03-60928916	056-047	<u>PERAK DARUL RIDZUAN</u>		
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180	056-048	AVENUE SECURITIES SDN BHD	No.63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2422828	052-002
PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No. : 03-80700773	064-003	HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No. : 05-8060888	068-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No. : 03-33415300	064-007	HWANG-DBS SECURITIES BERHAD	Ground & 1 st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2559988	068-015
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-56340202	096-001	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No. : 05-6910910	076-008
SBB SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77297345	090-002	M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No. : 05-2419800	057-001
<u>MELAKA</u>			MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2558233	098-002
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O.Box 248 75250 Melaka Tel. No. : 06-3371533	012-001	OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown, 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2415100	056-002
OSK SECURITIES BERHAD	579, 58 & -581 Taman Melaka Raya 75000 Melaka Tel. No. : 06-2825211	056-003	OSK SECURITIES BERHAD	Ground & 1 st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No. : 05-6236498	056-014
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No. : 06-2866008	064-006	OSK SECURITIES BERHAD	1 st Floor, No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No. : 05-6921228	056-016
			OSK SECURITIES BERHAD	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No. : 05-7231888	056-018

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
PERAK DARUL RIDZUAN (Cont'd)			PULAU PINANG (Cont'd)		
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44, Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No. : 05-8088229	056-034	K&N BHD	Lot 1.02, Level 1 Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2106666	073-013
OSK SECURITIES BERHAD	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel. No. : 05-4671801	056-044	MERCURY SECURITIES SDN BHD	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Penang Tel. No. : 04-3322123	093-001
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. No. : 05-5951001	056-049	OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Penang Tel. No. : 04-2634222	056-004
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel. No. : 05-7170888	056-052	OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-3900022	056-005
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2530888	090-001	OSK SECURITIES BERHAD	Ground & Upper Floor 11 A, Jalan Keranji Off Jalan Padang Lallang, 14000 Bukit Mertajam Penang Tel. No. : 04-5402888	056-015
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No : 05-2531313	058-001	OSK SECURITIES BERHAD	No.834 Jalan Besar, Sungai Bakap, 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel. No. : 04-5831888	056-032
PULAU PINANG			OSK SECURITIES BERHAD	Ground & 1 st Floor No. 15-G-5, 15-G-6, 15-1-5, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Penang Tel. No. : 04-6404888	056-042
A.A. ANTHONY SECURITIES SDN BHD	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Penang Tel. No. : 04-2299318	078-002	PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Penang Tel. No. : 04-2273000	064-004
AVENUE SECURITIES SDN BHD	No.111, Jalan Macalister 10400 Penang Tel. No. : 04-2281868	052-003	THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Penang Tel. No. : 04-2635481	070-001
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Penang Tel. No. : 04-2636996	068-001	PERLIS INDRA KAYANGAN		
HWANG-DBS SECURITIES BERHAD	Ground, 1 st & 2 nd Floor 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Penang Tel. No. : 04-5372882	068-006	KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-9765200	076-003
INTER-PACIFIC SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel No : 04-2626644	054-002			

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
<u>KEDAH DARUL AMAN</u>			<u>NEGERI SEMBILAN DARUL KHUSUS (Cont'd)</u>		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, C, Jalan Mawar 1, Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No. : 04-4256666	068-011	OSK SECURITIES BERHAD	1 st & 2 nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel. No. : 06-4553011	056-040
KUALA LUMPUR CITY SECURITIES SDN BHD	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No. : 04-7317088	076-004	OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel. No. : 06-6461234	056-046
OSK SECURITIES BERHAD	No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No. : 04-4204888	056-017	PM SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor 19 - 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7623131	064-002
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No. : 04-4964888	056-019	<u>JOHOR DARUL TAKZIM</u>		
OSK SECURITIES BERHAD	Ground & 1 st Floor, 215-A & 215-B, Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No. : 04-7209888	056-021	A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No. : 07-3332000	078-001
<u>NEGERI SEMBILAN DARUL KHUSUS</u>			AMSECURITIES SDN BHD	2 nd & 3 rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No. : 07-4342282	086-002
HWANG-DBS SECURITIES BERHAD	Ground & 1 st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7612288	068-007	AVENUE SECURITIES SDN BHD	No.57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No. : 06-9532222	052-004
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. No. : 06-4553188	068-013	ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2231211	081-001
OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7641641	056-024	HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square, (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2222692	068-004
OSK SECURITIES BERHAD	1 st Floor, No. 3601, Jalan Besar, 73000 Tampin Negeri Sembilan Darul Khusus Tel. No. : 06-4421000	056-037	K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No. : 07-3333600	073-004
			K & N KENANGA BHD	No. 31 Lorong Dato' Ahmad Jalan Kha'idi 84000 Muar Johor Darul Takzim Tel. No. : 06-9542711	073-008

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
JOHOR DARUL TAKZIM (Cont'd)			JOHOR DARUL TAKZIM (Cont'd)		
K & N BHD	KENANGA No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No. : 07-9333515	073-009	OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor No.17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel. No. : 07-7769655	056-031
K & N BHD	KENANGA No. 33 & 35 (Ground & 1 st Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No. : 07-7771161	073-010	OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel. No. : 07-4675388	056-033
K & N BHD	KENANGA No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-9782292	073-011	OSK SECURITIES BERHAD	Ground Floor, 1 st & 2 nd Floor, No.10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No. : 07-6626288	056-035
KUALA CITY SDN BHD	LUMPUR No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No. : 07-7717922	076-006	OSK SECURITIES BERHAD	Ground Floor, No.7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No. : 07-8822018	056-036
OSK BERHAD	SECURITIES 6th Floor, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No : 07-2788821	056-006	OSK SECURITIES BERHAD	Ground Floor, 1 st and 2 nd Floor, No.343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No. : 06-9787180	056-038
OSK BERHAD	SECURITIES 53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No. : 07-4380288	056-009	OSK SECURITIES BERHAD	Ground & 1st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293	056-043
OSK BERHAD	SECURITIES No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9538262	056-023	OSK SECURITIES BERHAD	1 st Floor, No. 2 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No. : 07-9256881	056-039
OSK BERHAD	SECURITIES Ground Floor & 1 st Floor, No.19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No. : 06-9538262	056-025	PM SDN BHD	SECURITIES Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333418	064-009
OSK BERHAD	SECURITIES Ground Floor & 1 st Floor, 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No. : 07-5577628	056-029	PM SDN BHD	SECURITIES Suite 5.1, Level 5, Menara Pelangi, Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No. : 07-2781813	064-005
OSK BERHAD	SECURITIES Ground & 1 st Floor No.28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel. No. : 07-9321543	056-030			

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
<u>PAHANG DARUL MAKMUR</u>			<u>TERENGGANU DARUL IMAN (Cont'd)</u>		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No. : 09-5660800	076-002	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine, No.1E, Ground Mezzanine, 1 st & 2 nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. No. : 09-6317922	076-009
OSK SECURITIES BERHAD	A-27 & A-29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No. : 09-5163811	056-007	OSK SECURITIES BERHAD	Ground & 1 st Floor, 9651, Cukai Utama Jalan Kubang Kurus, 24000 Kemaman Terengganu Darul Iman Tel. No. : 09-8502730	056-027
OSK SECURITIES BERHAD	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No. : 09-2234943	056-022	OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6261816	056-055
OSK SECURITIES BERHAD	Ground Floor No.43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel. No. : 09-2771541	056-026	<u>SARAWAK</u>		
OSK SECURITIES BERHAD	Ground Floor No.76-A, Persiaran Camelia 4, Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No. : 05-4914913	056-041	HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching, Sarawak Tel. No. : 082-236999	068-005
<u>KELANTAN DARUL NAIM</u>			HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District, 97000 Bintulu Sarawak Tel No : 086-330008	068-016
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. No. : 09-7432588	076-007	K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching, Sarawak Tel. No. : 082-338000	073-003
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 3953-H (Ground & 1 st Floor), Jalan Kebun Sultan 15350 Kota Bharu Kelanta Darul Naim Tel No. : 09-7430077	056-020	K & N KENANGA BHD	Lot 2465 Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No. : 085-435577	073-002
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288	058-004	K & N KENANGA BHD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibul Sarawak Tel No : 084-313855	073-012
<u>TERENGGANU DARUL IMAN</u>			OSK SECURITIES BERHAD	Ground, 1 st & 6 th Floor, Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No. : 082-422252	056-008
FA SECURITIES SDN BHD	No. 51 & 51A, Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No. : 09-6238128	021-001			

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

NAME	Address and Telephone Number	Broker Code	NAME	Address and Telephone Number	Broker Code
SARAWAK (Cont'd)			SABAH (Cont'd)		
OSK SECURITIES BERHAD	Lot 1168, Ground Floor, Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel. No. : 085-422788	056-012	INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya Karamunsing 88100 Kota Kinabalu Sabah Tel. No. : 088-234090	020-001
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada, Jalan Pedada 96000 Sibul Sarawak Tel. No. : 084-329100	056-013	KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9 th Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No. : 088-253922	076-005
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarkei Sarawak Tel. No. : 084-654100	056-050	OSK SECURITIES BERHAD	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No. : 088-269788	056-010
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel. No. : 084-693100	056-051	OSK SECURITIES BERHAD	1st Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No : 089-779815	056-056
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No : 086-311770	056-053	OSK SECURITIES BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No : 089-222275	056-057
OSK SECURITIES BERHAD	No. 299, Ground & 1st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No : 082-872118	056-059			
OSK SECURITIES BERHAD	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No : 085-213188	056-060			
TA SECURITIES HOLDINGS BERHAD	12G, H & I, Jalan Kampong Datu 96000 Sibul Sarawak Tel No : 084-319998	058-002			
SABAH					
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109 Mezzanine Floor Room Nos. 207-212 2 nd Floor, Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No. : 088-311688	068-008			